Initial Information Data Sheet

Inventor Information

Inventor One Given Name::

Family Name::

Postal Address Line One::

City::

State or Province:: Postal or Zip Code::

Citizenship Country::

Inventor Two Given Name::

Family Name::

Postal Address Line One::

City::

State or Province::
Postal or Zip Code::

Citizenship Country::

Inventor Three Given Name::

Family Name::

Postal Address Line One::

City::

State or Province:: Postal or Zip Code:: Citizenship Country::

Inventor Four Given Name::

Family Name::

Postal Address Line One::

City::

State or Province:: Postal or Zip Code:: Citizenship Country::

Inventor Five Given Name::

Family Name::

Postal Address Line One::

City::

State or Province:: Postal or Zip Code:: Citizenship Country:: William J.

Kelly

815 SW Cohasset Drive

Ankeny Iowa 50021 USA

Stacie J.

Franklin

239 57th Court West Des Moines

Iowa 50266 USA

Susie

Thomann

4732 95th Street

Urbandale

lowa 50322 USA

Angela M.

Ellis

287 80th Avenue

Norwalk lowa 50211 USA

Eric W. Havs

13922 Oak Brook Drive

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lowa 50323 USA Inventor Six Given Name:: Patricia M.

Family Name:: KliegI

Postal Address Line One:: 7030 High Point Circle

City:: Johnston
State or Province:: lowa
Postal or Zip Code:: 50131
Citizenship Country:: USA

Correspondence Information

Correspondence Customer Number:: 22885

Electronic Mail One:: patatty@zarley.com
Electronic Mail Two:: Harty@zarley.com

Application Information

Title Line One:: SYSTEM AND METHODS FOR GROUP RETIREMENT PLAN ADMINISTRATION

Total Drawing Sheets:: 34
Formal Drawings?:: Y
Application Type:: Utility

Docket Number:: P04490US1

Client Docket:: DIRECT CONNECT

Representative Information

Representative Customer Number:: 22885

Continuity Information

This application is a:: Utility of

> Application One: Provisional No. 60/195,185

Filing Date:: April 7, 2000